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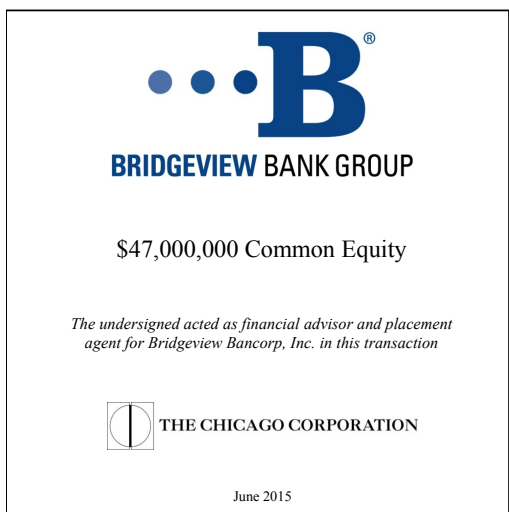
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THE CHICAGO CORPORATION

Transaction Announcement



Chicago – June 2015. The Chicago Corporation (“TCC”) announced that it advised Bridgeview Bancorp, Inc. (“Bridgeview” or the “Company”) in the issuance and private placement of \$47 million in common stock.

Founded in 1971, Bridgeview is the privately held bank holding company of Bridgeview Bank Group, a leading Chicago-based community bank with assets exceeding \$1.1 billion at April 30, 2015, and with 14 locations throughout the Chicago metropolitan area. The Company is headquartered in Bridgeview, Illinois.

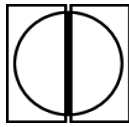
Chairman Peter J. Haleas, CEO William L. Conaghan, CFO Michael Dunning and EVP Thomas P. Haleas successfully navigated the bank through the recent economic downturn, effectively addressing non-performing assets and developing a clear vision for the future of Bridgeview.

Bridgeview will utilize the proceeds from the capital raise for future growth and expansion.

TCC engaged in a robust marketing process which generated significant interest from both financial and accredited investors and successfully raised the capital in approximately five months. An affiliated entity of Tricadia Capital Management, LLC, an investment management firm located in New York, New York, was the lead investor on the transaction.

About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.



THE CHICAGO CORPORATION

Introduction

Chicago based investment bank with over 30 experienced bankers and senior advisors providing best-in-class investment banking advice and execution, and business advisory services to middle market public and private companies and financial institutions with revenue between \$20 and \$500 million.

Willingness to engage business owners on traditional investment banking business, as well as for broader financial and business advisory services, to provide advice on financial, strategic and operational issues in order to increase the value of their businesses.

Why The Chicago Corporation?

Culture	<ul style="list-style-type: none"> • Clients come first – trusted advisors to business owners • Relationship driven – not transaction-driven
Experience	<ul style="list-style-type: none"> • Seasoned bankers with extensive industry, operational and transactional experience • Elite team of senior advisors with diverse industry specializations and competencies
Collaboration	<ul style="list-style-type: none"> • Two or more bankers lead every engagement to provide best-in-class advice and execution • Client benefit from firm-wide thinking
Relevance	<ul style="list-style-type: none"> • Entrepreneurial passion – all managing directors are owners • Ability and willingness to engage in purely advisory / consultative roles
Excellence	<ul style="list-style-type: none"> • Goal to exceed client expectations by providing best-in-class, unbiased advice • Success measured by client referrals and endorsements – Results

Services

Mergers & Acquisitions Advisory

- Sale of Company
- Corporate Divestiture
- Acquisition Advisory
- Special situations / Distressed sales
- Leveraged buyouts
- Going private transactions
- Fairness opinions
- Valuations

Private Capital Raising

- Senior debt
- Junior debt
- Convertible debt
- Preferred equity
- Common equity

Strategic & Financial Advisory Services

- Strategic alternatives analysis
- Capital structure analysis
- Debt capacity analysis
- Recapitalizations/Financial restructurings
- Preparation for a Transaction
- ESOP Advisory

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