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THE CHICAGO CORPORATION

Transaction Announcement



\$10,000,000 Credit Facility

*The undersigned acted as financial advisor to Manor Resources, LLC
with respect to the above referenced financing*



THE CHICAGO CORPORATION

August 2014

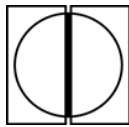
Chicago – September 2014. The Chicago Corporation (“TCC”) announced that it acted as financial advisor to Manor Resources, LLC (“Manor”) on its \$10,000,000 credit facility. Manor was founded in 2003 by Kieran Noonan and operates as Turbo TitleLoan.com. Manor is a leading privately owned internet-based automobile title lender with a proprietary and highly scalable operating platform.

The facility will enable Manor to accommodate significant portfolio growth driven by the rollout of its sophisticated algorithmic customer interface. In addition, geographic expansion of the lending footprint that currently includes 16 states and three Canadian provinces is expected to generate significant loan demand. While primarily serving a customer base with limited access to traditional sources of credit, the Company has experienced exceptional default experience by adhering to time tested, stringent underwriting criteria.

TCC engaged in a targeted marketing process to obtain a facility for Manor with the most competitive combination of structure, terms and pricing as well as an ability to accommodate further portfolio growth.

About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.



THE CHICAGO CORPORATION

Introduction

Chicago based investment bank with over 35 experienced bankers and senior advisors providing best-in-class investment banking advice and execution, and business advisory services to middle market public and private companies and financial institutions with sales between \$20 and \$500 million.

Willingness to engage business owners on traditional investment banking business, as well as for broader financial and business advisory services, to provide advice on strategic, financial and operational issues in order to increase the value of their businesses.

Why The Chicago Corporation?

Culture	<ul style="list-style-type: none"> • Clients come first – trusted advisors to business owners • Relationship driven – not transaction-driven
Experience	<ul style="list-style-type: none"> • Seasoned bankers with extensive industry, operational and transactional experience • Elite team of senior advisors with diverse industry specializations and competencies
Collaboration	<ul style="list-style-type: none"> • Two or more bankers lead every engagement to provide best-in-class advice and execution • Client benefit from firm-wide thinking
Relevance	<ul style="list-style-type: none"> • Entrepreneurial passion – all managing directors are owners • Ability and willingness to engage in purely advisory / consultative roles
Excellence	<ul style="list-style-type: none"> • Goal to exceed client expectations by providing best-in-class, unbiased advice • Success measured by client referrals and endorsements – Results

Services

Mergers & Acquisitions Advisory

- Sale of Company
- Corporate Divestiture
- Acquisition Advisory
- Special situations /Distressed sales
- Leveraged buyouts
- Going private transactions
- Fairness opinions
- Valuations

Private Capital Raising

- Senior debt
- Junior debt
- Convertible debt
- Preferred equity
- Common equity

Financial Advisory Services

- Strategic alternatives analysis
- Capital structure analysis
- Debt capacity analysis
- Recapitalizations/Financial restructurings
- Wealth transition advisory

Strategic Advisory Services

- Performance assessment
- Strategy development
- Execution support

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