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# THE CHICAGO CORPORATION

## Transaction Announcement



*has completed an*  
Exchange of  
Subordinated Notes  
*for*  
Junior Preferred Member Units  
*and*  
Convertible Promissory Notes  
*for*  
Class A Member Units

*The undersigned acted as financial advisor to Manor Resources, LLC  
with respect to the above referenced transaction*



THE CHICAGO CORPORATION

December 2015

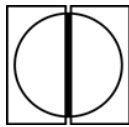
Chicago – March 2016. The Chicago Corporation (“TCC”) announced that it acted as financial advisor to Manor Resources, LLC (“Manor”) on its exchange offer transaction. Manor was founded in 2003 by Kieran Noonan and operates as TurboTitleLoan.com. Manor is a leading privately owned internet-based secured consumer lender and financial services firm with a proprietary and highly scalable operating platform.

In the transaction, Manor exchanged Subordinated Notes for Junior Preferred Member Units and Convertible Promissory Notes for Class A Member Units. In addition to strengthening the balance sheet, the exchange will enhance Manor’s ability to attract additional equity capital and a larger senior credit facility to accelerate loan growth and expand the suite of products and services offered.

TCC acted as financial advisor to Manor in the exchange offer process and coordinated with Manor’s Board, company counsel and stakeholders to efficiently manage the multi-party transaction.

### About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. TCC is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit [www.thechicagocorp.com](http://www.thechicagocorp.com).



# THE CHICAGO CORPORATION

## Introduction

Chicago based investment bank with over 30 experienced bankers and senior advisors providing best-in-class investment banking advice and execution, and business advisory services to middle market public and private companies and financial institutions with revenue between \$20 and \$500 million.

Willingness to engage business owners on traditional investment banking business, as well as for broader financial and business advisory services, to provide advice on financial, strategic and operational issues in order to increase the value of their businesses.

## Why The Chicago Corporation?

### Culture

- Clients come first – trusted advisors to business owners
- Relationship driven – not transaction-driven

### Experience

- Seasoned bankers with extensive industry, operational and transactional experience
- Elite team of senior advisors with diverse industry specializations and competencies

### Collaboration

- Two or more bankers lead every engagement to provide best-in-class advice and execution
- Client benefit from firm-wide thinking

### Relevance

- Entrepreneurial passion – all managing directors are owners
- Ability and willingness to engage in purely advisory / consultative roles

### Excellence

- Goal to exceed client expectations by providing best-in-class, unbiased advice
- Success measured by client referrals and endorsements – Results

## Services

### Mergers & Acquisitions Advisory

- Sale of Company
- Corporate Divestiture
- Acquisition Advisory
- Special situations /Distressed sales
- Leveraged buyouts
- Going private transactions
- Fairness opinions
- Valuations

### Private Capital Raising

- Senior debt
- Junior debt
- Convertible debt
- Preferred equity
- Common equity

### Strategic & Financial Advisory Services

- Strategic alternatives analysis
- Capital structure analysis
- Debt capacity analysis
- Recapitalizations/Financial restructurings
- Preparation for a Transaction
- ESOP Advisory

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