

# THE CHICAGO CORPORATION

## Deal Announcement

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Chicago – August 10, 2012, The Chicago Corporation, an independent, Chicago-based investment banking firm, announced today that in conjunction with Alternative Investment Resource, a boutique financial services firm, it advised CapGrow Partners LLC in refinancing its portfolio of real estate assets which are located across the country.

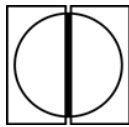
CapGrow Partners LLC works with healthcare service providers nationwide on developing tailored leasing programs that provide safe, secure and long-term residential housing options.

CapGrow Partners owns and leases property in eleven states to over twenty healthcare providers.

### **About The Chicago Corporation**

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. The Chicago Corporation leverages the broad experience of its team to evaluate and implement financial strategies designed to maximize the value of a client's business. The firm is committed to a "client-first" approach, which ensures that its professionals work together to find the best market-based solution for the client. For more information about The Chicago Corporation, its investment bankers, and Senior Advisors, please visit [www.thechicagocorp.com](http://www.thechicagocorp.com).

For information about Alternative Investment Resource contact Steve Schmidt, managing director, at (312) 380-5282 or [sschmidt@ai-resource.com](mailto:sschmidt@ai-resource.com).



# THE CHICAGO CORPORATION

## Introduction

Chicago based investment bank with over 30 experienced bankers and senior advisors providing best-in-class investment banking advice and execution, and business advisory services to middle market public and private companies and financial institutions with sales between \$20 and \$500 million.

Willingness to engage business owners on traditional investment banking business, as well as for broader financial and business advisory services, to provide advice on strategic, financial and operational issues in order to increase the value of their businesses.

## Why The Chicago Corporation?

|                      |  |
|----------------------|--|
| <b>Culture</b>       | <ul style="list-style-type: none"> <li>• Clients come first – trusted advisors to business owners</li> <li>• Relationship driven – not transaction-driven</li> </ul>   |
| <b>Experience</b>    | <ul style="list-style-type: none"> <li>• Seasoned bankers with extensive industry, operational and transactional experience</li> <li>• Elite team of senior advisors with diverse industry specializations and competencies</li> </ul> |
| <b>Collaboration</b> | <ul style="list-style-type: none"> <li>• Two or more bankers lead every engagement to provide best-in-class advice and execution</li> <li>• Client benefit from firm-wide thinking</li> </ul>  |
| <b>Relevance</b>     | <ul style="list-style-type: none"> <li>• Entrepreneurial passion – all managing directors are owners</li> <li>• Ability and willingness to engage in purely advisory / consultative roles</li> </ul>                                   |
| <b>Excellence</b>    | <ul style="list-style-type: none"> <li>• Goal to exceed client expectations by providing best-in-class, unbiased advice</li> <li>• Success measured by client referrals and endorsements – Results</li> </ul>                          |

## Services

### Mergers & Acquisitions Advisory

- Sale of Company
- Corporate Divestiture
- Acquisition Advisory
- Special situations /Distressed sales
- Leveraged buyouts
- Going private transactions
- Fairness opinions
- Valuations

### Private Capital Raising

- Senior debt
- Junior debt
- Convertible debt
- Preferred equity
- Common equity

### Financial Advisory Services

- Strategic alternatives analysis
- Capital structure analysis
- Debt capacity analysis
- Recapitalizations/Financial restructurings
- Wealth transition advisory

### Strategic Advisory Services

- Performance assessment
- Strategy development
- Execution support

## Managing Directors

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|--|--|---|
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