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**SIMKO Support Center, LLC**

Revolving Credit Facility  
Term Loan  
Delayed Draw Term Loan

Provided by

Chicago – August 2019. The Chicago Corporation (“TCC”) announced that it advised SIMKO Support Center, LLC (“SIMKO”) in the establishment of credit facilities provided by Wintrust Bank.

Headquartered in Eau Claire, Wisconsin, SIMKO is a rapidly growing multi-facility provider of orthodontic and pediatric dental care. SIMKO’s growth has been achieved through both a significant number of practice acquisitions and de novo expansion. SIMKO has a demonstrated track record of successful practice integration and de novo ramp up.

SIMKO has also made significant investments in personnel, systems and infrastructure to strategically position SIMKO for accelerated growth. The credit facilities supplement SIMKO’s investments and facilitate the execution of its acquisition and facility expansion objectives.

TCC engaged in a full marketing process that generated significant lender interest, resulting in multiple competitive proposals. Wintrust was selected by SIMKO based on significant industry expertise, facility structure and ability to grow with SIMKO as its expansion plan is executed. TCC provided extensive support and assistance to all parties throughout the due diligence and documentation phases.

**About The Chicago Corporation**

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit [www.thechicagocorp.com](http://www.thechicagocorp.com).



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**Introduction**

Chicago-based investment bank with seven experienced Partners and over 25 senior advisors providing best-in-class investment banking advisory and transactional services to middle-market private companies and financial institutions with revenue of \$20 million and greater.

**Why The Chicago Corporation?**

**Expertise**

- Seasoned bankers with extensive industry, operational and transactional focus across multiple investment banking services.
- Elite team of senior advisors with diverse industry specializations and competencies.

**Experience**

- More than 250 years of banking experience across all major industry verticals including industrial and business service companies.
- Focus on mid-size companies and issues unique to them.

**Services**

- Broad range of investment banking services targeted to mid-size companies including sell-side and buy-side M&A advisory, debt and equity capital raise, and focused advisory and consulting engagements.

**Collaboration**

- Two or more senior bankers lead every engagement to provide expedited and best-in-class advice and execution.
- Diverse skills and experience provide broad perspective and customized solution.

**Culture**

- Dedication to becoming the trusted advisor to business stakeholders, developing long-term client relationships rather than short-term transactional contacts.
- Entrepreneurial passion – all Managing Directors are equal shareholders.

**Reputation**

- Exceeds client expectations by providing best-in-class, unbiased advice.
- Numerous client referrals.

**Broad Industry Experience**



**Services**

**Mergers & Acquisitions Advisory**

- Sale of Company
- Acquisitions
- Corporate divestitures/Spin-offs
- Leveraged buyouts
- Public-to-private transactions

**Private Capital Raising**

- Senior debt
- Junior debt
- Convertible securities
- Preferred equity
- Common equity

**Strategic and Financial Advisory**

- Strategic alternatives analysis
- Transaction preparation
- Capital structure analysis
- Shareholder liquidity alternatives
- ESOP advisory