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THE CHICAGO CORPORATION

Transaction Announcement



a subsidiary of

LANDAUER®

has been acquired by



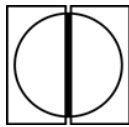
Chicago – May 2016. The Chicago Corporation (“TCC”) announced that it advised Landauer, Inc. (NYSE: LDR) (“Landauer”) on the divestiture of its IZI Medical Products, LLC (“IZI”) subsidiary to Shore Capital Partners, LLC (“SCP”). Founded in 1991, IZI is a leading manufacturer and provider of high quality disposable medical devices and components used in image guided surgery procedures as well as radiology and radiation therapy. IZI is located in Owings Mills, Maryland.

Landauer is located in Glenwood, Illinois, and provides integrated radiation safety products and services. Landauer sold IZI to Shore Capital Partners, LLC, a Chicago-based private equity firm focused exclusively on microcap healthcare investments. SCP ultimately was selected based upon its excellent cultural fit, industry knowledge and certainty of close.

Landauer engaged TCC to assess strategic alternatives for IZI, which included a targeted marketing process that generated significant interest. TCC advised Landauer throughout negotiations, actively participated in assisting in buyer due diligence, and worked closely with seller’s counsel to help drive the transaction to a successful close within five months of TCC’s engagement by Landauer.

About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. TCC is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.



THE CHICAGO CORPORATION

Introduction

Chicago based investment bank with over 30 experienced bankers and senior advisors providing best-in-class investment banking advice and execution, and business advisory services to middle market public and private companies and financial institutions with revenue between \$20 and \$500 million.

Willingness to engage business owners on traditional investment banking business, as well as for broader financial and business advisory services, to provide advice on financial, strategic and operational issues in order to increase the value of their businesses.

Why The Chicago Corporation?

Culture

- Clients come first – trusted advisors to business owners
- Relationship driven – not transaction-driven

Experience

- Seasoned bankers with extensive industry, operational and transactional experience
- Elite team of senior advisors with diverse industry specializations and competencies

Collaboration

- Two or more bankers lead every engagement to provide best-in-class advice and execution
- Client benefit from firm-wide thinking

Relevance

- Entrepreneurial passion – all managing directors are owners
- Ability and willingness to engage in purely advisory / consultative roles

Excellence

- Goal to exceed client expectations by providing best-in-class, unbiased advice
- Success measured by client referrals and endorsements – Results

Services

Mergers & Acquisitions Advisory

- Sale of Company
- Corporate Divestiture
- Acquisition Advisory
- Special situations /Distressed sales
- Leveraged buyouts
- Going private transactions
- Fairness opinions
- Valuations

Private Capital Raising

- Senior debt
- Junior debt
- Convertible debt
- Preferred equity
- Common equity

Strategic & Financial Advisory Services

- Strategic alternatives analysis
- Capital structure analysis
- Debt capacity analysis
- Recapitalizations/Financial restructurings
- Preparation for a Transaction
- ESOP Advisory

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